

## ONE PAGER SHIKSHAN NIVESH

ACC

SECTOR: CEMENT



SHIKSHAN NIVESH

\*FROM KNOWLEDGE TO WEALTH: EDUCATE, ANALYZE, INVEST

## Company Overview

ACC Limited, a subsidiary of **Ambuja Cements** and part of the **Adani Group**, is one of India's largest cement manufacturers. The company operates a wide network of plants, blending units, and ready-mix concrete facilities across India.



## Financial Performance Q3 FY25

📈 Revenue: ₹5,927 Cr (+12.5% YoY, +4.2% QoQ)

💰 Net Profit: ₹1,092 Cr (+24.8% YoY)

💡 EBITDA: ₹1,116 Cr (Margin: 19%)

⚡ PBT: ₹1,476 Cr 📈

📊 EPS: ₹58.14 📈

✅ Cost Efficiency & Competitive Advantage -

⚡ Fuel Cost Optimization: Down 10% YoY (₹1.66 per 1,000 kcal)

🚚 Logistics Cost Efficiency: Reduced by 5% (₹1,228/ton)

📦 Direct Dispatch: Increased to 57% for faster supply chain efficiency

## Strategic Growth Areas

## Capacity Expansion

- ACC Limited's cement production capacity stands at **38.6 million tonnes per annum (MTPA)**.
- In line with the Adani Group's strategic vision, it aims to achieve a total cement production capacity of **140 MTPA by FY28**, with **21 MTPA currently under execution and additional projects in the pipeline**

## Operational Efficiency

- Logistics cost reduced by 5% and direct dispatch increased to 57%, optimizing supply chain efficiency.

## Digital &amp; Tech Initiatives

- Partnership with **Coolbrook** (Finland) for RotoDynamic Heater tech to cut fossil fuel dependency
- ACC is implementing AI-driven predictive maintenance and automated quality control systems.

## Green Power &amp; Sustainability

- The company is increasing its renewable energy mix, aiming for **60% green power by FY28**

## Key Business Segments

🏗️ **Cement & Concrete Solutions** – Leading in cement production across India.

🏘️ **Infrastructure Cement Supply** – Supplying major road & construction projects.

🌱 **Green Cement** – Expanding alternative fuels & low-carbon cement production.

## Investment Risks

⚠️ **High Capital Expenditure** – Expansion & sustainability projects require heavy investments.

⚠️ **Regulatory Challenges** – Strict environmental policies impact compliance costs.

⚠️ **Intense Competition** – Facing UltraTech Cement, Shree Cement & Dalmia Cement.

⚠️ **Economic Slowdown Risk** – Infrastructure demand volatility can impact sales.

ACC

Market Cap  
₹ 34,816 Cr.PEG Ratio  
0.54Price/Earnings  
14.5Sales CAGR 3 Year  
13%

📌 Outlook: ACC is focused on scaling operations, optimizing costs, and driving sustainable growth to strengthen its market leadership.

